

# BUDGET ORGANISER



|                                | Item                            | Weekly | Fornightly | Monthly | Annual Total |
|--------------------------------|---------------------------------|--------|------------|---------|--------------|
| <b>INCOME</b>                  | Salary or wages (after tax)     | \$     | \$         | \$      | \$           |
|                                | Pension/government allowance    | \$     | \$         | \$      | \$           |
|                                | Child support/maintenance       | \$     | \$         | \$      | \$           |
|                                | Investment income               | \$     | \$         | \$      | \$           |
|                                | Other income                    | \$     | \$         | \$      | \$           |
|                                | <b>Total income:</b>            | \$     | \$         | \$      | \$           |
|                                | <b>Debt repayments</b>          |        |            |         |              |
|                                | Mortgage/rent                   | \$     | \$         | \$      | \$           |
|                                | Car loan                        | \$     | \$         | \$      | \$           |
|                                | Personal loan                   | \$     | \$         | \$      | \$           |
|                                | Credit and store cards          | \$     | \$         | \$      | \$           |
|                                | Taxes on investments            | \$     | \$         | \$      | \$           |
|                                | Other                           | \$     | \$         | \$      | \$           |
| <b>Household expenses</b>      |                                 |        |            |         |              |
|                                | Rates (land/water)              | \$     | \$         | \$      | \$           |
|                                | Body corporate fees             | \$     | \$         | \$      | \$           |
|                                | Repairs and maintenance         | \$     | \$         | \$      | \$           |
|                                | Gardening/lawn mowing           | \$     | \$         | \$      | \$           |
|                                | Cleaning (house/pool)           | \$     | \$         | \$      | \$           |
|                                | Utilities (gas/electricity etc) | \$     | \$         | \$      | \$           |
|                                | Household purchases             | \$     | \$         | \$      | \$           |
|                                | Groceries                       | \$     | \$         | \$      | \$           |
|                                | Telephone - fixed               | \$     | \$         | \$      | \$           |
|                                | Telephone - mobile              | \$     | \$         | \$      | \$           |
|                                | Internet access/pay TV          | \$     | \$         | \$      | \$           |
| <b>Motor vehicle/transport</b> |                                 |        |            |         |              |
|                                | Fuel                            | \$     | \$         | \$      | \$           |
|                                | Repairs                         | \$     | \$         | \$      | \$           |
|                                | Lease                           | \$     | \$         | \$      | \$           |
|                                | Registration                    | \$     | \$         | \$      | \$           |
|                                | Parking                         | \$     | \$         | \$      | \$           |
|                                | Fares/public transport          | \$     | \$         | \$      | \$           |
| <b>Education expenses</b>      |                                 |        |            |         |              |
| <b>EXPENSES</b>                | HECS                            | \$     | \$         | \$      | \$           |
|                                | School fees and expenses        | \$     | \$         | \$      | \$           |
|                                | TAFE fees                       | \$     | \$         | \$      | \$           |
|                                | Tuition                         | \$     | \$         | \$      | \$           |

|   |                              |    |    |    |    |
|---|------------------------------|----|----|----|----|
| <b>EXPENSES</b>                         | <b>Personal expenses</b>     |    |    |    |    |
|   | Clothing and shoes           | \$ | \$ | \$ | \$ |
|   | Hair and beauty              | \$ | \$ | \$ | \$ |
|   | Dry cleaning                 | \$ | \$ | \$ | \$ |
|   | <b>Medical expenses</b>      |    |    |    |    |
|   | Doctor                       | \$ | \$ | \$ | \$ |
|   | Dentist                      | \$ | \$ | \$ | \$ |
|   | Medicines                    | \$ | \$ | \$ | \$ |
|   | <b>Insurances</b>            |    |    |    |    |
|   | Home and contents            | \$ | \$ | \$ | \$ |
|   | Building                     | \$ | \$ | \$ | \$ |
|   | Car                          | \$ | \$ | \$ | \$ |
|   | Health                       | \$ | \$ | \$ | \$ |
|   | Income protection            | \$ | \$ | \$ | \$ |
|   | Life                         | \$ | \$ | \$ | \$ |
|   | Other (boat/caravan/trailer) | \$ | \$ | \$ | \$ |
|   | <b>Savings</b>               |    |    |    |    |
|   | Personal super contributions | \$ | \$ | \$ | \$ |
|   | Regular savings              | \$ | \$ | \$ | \$ |
|   | <b>Other expenses</b>        |    |    |    |    |
|   | Child care                   | \$ | \$ | \$ | \$ |
|   | Child support payments       | \$ | \$ | \$ | \$ |
|   | Children's activities        | \$ | \$ | \$ | \$ |
|   | Gifts                        | \$ | \$ | \$ | \$ |
|   | Hobbies and sports           | \$ | \$ | \$ | \$ |
|   | Magazines and newspapers     | \$ | \$ | \$ | \$ |
|   | Memberships/subscriptions    | \$ | \$ | \$ | \$ |
| Pet expenses                            | \$                           | \$ | \$ | \$ |    |
| Restaurants/take aways                  | \$                           | \$ | \$ | \$ |    |
| Alcohol/cigarettes                      | \$                           | \$ | \$ | \$ |    |
| Holidays                                | \$                           | \$ | \$ | \$ |    |
| Other                                   | \$                           | \$ | \$ | \$ |    |
| <b>Total expenses</b>                   | \$                           | \$ | \$ | \$ |    |
| Total income                            | \$                           | \$ | \$ | \$ |    |
| Total expenses                          | \$                           | \$ | \$ | \$ |    |
| Surplus (total income - total expenses) | \$                           | \$ | \$ | \$ |    |